



Step or



# Who runs Step on Board?

The Step on Board programme is run by Trustees Unlimited, which was founded in 2009 on the belief that good governance strengthens civil society.

Our mission is to promote and develop excellent governance across civil society.

We are a social purpose business and proud to be a founding UK BCorp.

Certified B © Corporation

Step on

# Our clients include:



FARFETCH



ΡΙΜΟΟ

Mishcon de Reya



National Audit Office



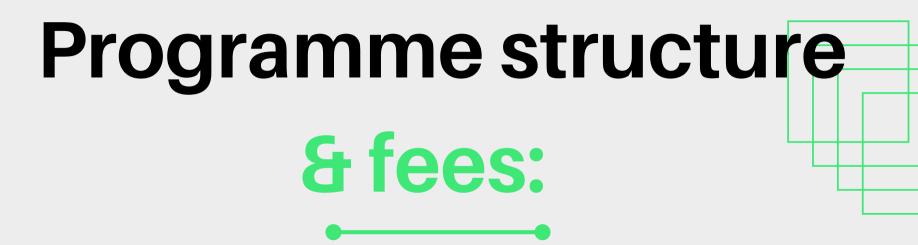
**BARCLAYS** 







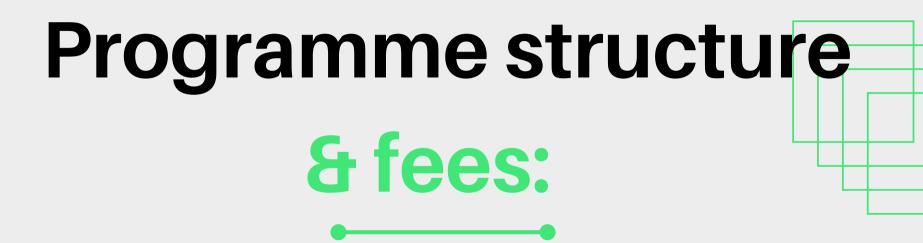




Phase 1: Interactive workshops for potential trustees

Introducing up to 25 employees to the sector, the role of trustees and importance of governance and offering practical advice on how to secure the right role. Delivered in partnership with country experts National Council for Voluntary Organisations (NCVO).

#### Cost: £4,000+VAT per workshop



### Phase 2: Diagnostic & 6 months bespoke matching service

We provide personalised one-to-one confidential diagnostic sessions with employees, followed by 6 months of active search to match them with the perfect opportunity. Participants receive follow-up support calls and access to our online governance resources.

Cost: £2,470+VAT per participant





We keep clients updated through:

Monthly email updates tracking progress

#### **Check-in calls:**

- 6 weeks into the matching process,
- Halfway through and 6 weeks prior to the end

These keep you apprised of progress and identify any participants in need of a gentle nudge.





The programme aims to create positive impact at 3 levels:

•The personal development and satisfaction of employees

•The charities and their beneficiaries benefiting from employees' skills and experience

•A client organisation, through the alignment of this work with internal talent development and/or corporate responsibility strategies

## **Evaluation**

The Charities Evaluation Service reviewed the programme in 2018 and found:

- •Being on a charity board provided a space for employees to develop their leadership skills and give something back
- 87% said the programme had a positive impact on them
  Higher levels of employee engagement through motivation and energy levels
- •Perception of improved job performance and willingness to take on additional work



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#### **Statistics**





500+ appointments made

30 companies worked with

450 charities served

£12+m value of contributions

8 countries worked in

Step on »Board



# Testimonials

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"The service provides an impactful experience to both charities and individuals to introduce interested potential trustees to charities requiring their input. It gives both sides access to opportunities that they would not otherwise have had. For my part, Trustees Unlimited found me a trustee role I only could have dreamed of with a charity teaching literacy abroad. Trustees Unlimited support and encouragement was fantastic – I can only recommend the process."

Emily Nicholson, Solicitor @ Mishcon de Reya

### Testimonials







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Kate Caulkin National Audit Office Patrick Connolly Mishcon de Reya Liz Grey EY

# Testimonials

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"I'm really pleased to let you know that at today's board meeting, I was officially elected as a trustee to the board of Dreams Come True, a national charity that fulfils the dreams of terminally and seriously ill children and young people. I'm absolutely thrilled, such a special charity thanks so much for your help in finding this for me and your advice along the way"

Andrew Challis, MD Investment Bank & Head of Strategic Investments, Barclays

# Support for new Trustees

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Thrive On Board offers coaching for new and existing trustees to boost impact and reflect on skills.

- Identify reflection areas and priorities through action plans.
- Confidently transition as a trustee, considering learning relevance.
- Our coaches highlight strengths, shaping future paths including NED roles.

### **Thrive on Board**

Ideal for seasoned trustees and chairs who want to really develop in the role.

Coaching provides a safe space to explore the issues that matter most to the person and is facilitated by a qualified coach, who is also an experienced Trustee, in a non-directive way. The goal is for trustees and chairs to build on their existing competencies to fulfil the role even more effectively.

#### The fee for 4 sessions is £3,000.

